

Press Release

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Bauwerk Boen AG issues a bond with a 5 year term and an issue amount of CHF 80 million

Wallisellen, 24 April 2018 -- Bauwerk Boen AG announces today the issue of a bond with a 5 year term and an issue amount of CHF 80 million. The net proceeds of the bond issue will be exclusively used to refinance the CHF 80 million nominal amount of the bond issued by the 100% subsidiary, Bauwerk Parkett AG.

The Joint Lead Managers, Neue Helvetische Bank AG, Zürich, and Raiffeisen Schweiz Genossenschaft, St. Gallen, have firmly underwritten the bonds with the following terms:

Issuer	Bauwerk Boen AG, Wallisellen, Switzerland
Issue amount	CHF 80'000'000
Coupon	[1.875 – 2.375]% p.a.
Term	5 years
Issue price	100.0%
Redemption	100.0%
Issue date	22 May 2018
Listing	Admission for trading of the bonds on SIX Swiss Exchange will be applied for

The final terms (coupon) will be fixed and communicated based on the demand in the book building and on general market conditions no later than 27 April 2018 after close of trading; the Joint Lead Manager reserve the right to terminate the book building procedure earlier.

Contact

Bauwerk Boen Group

Peter Schmitter, CFO

Telephone +41 71 747 72 94

Email: peter.schmitter@bauwerk-boen.com

About Bauwerk Boen Group

Bauwerk Boen Group is, according to the assessment of the Bauwerk Boen management, Europe's leading developer, manufacturer and supplier of parquet flooring in the premium segment as well as the second-largest market participant in wood flooring. With sold volumes of over 9.5 million square

meters annually, the Group offers a complementary portfolio of two- and three-layer parquets as well as wooden sports flooring under the two brands Bauwerk and Boen. The key markets Switzerland, Norway and Germany as well as Austria, Scandinavia, the UK, France, China and the US are being served by local subsidiaries. The Asian region is served from Hong Kong by Bauwerk Boen Group Asia Ltd., which was established in January 2015. Administrative headquarters of the Group are located in St. Margrethen, Switzerland. The production locations are currently concentrated in St. Margrethen and Kietaviškės, Lithuania and Durdevac/Croatia. During the financial year 2017, the Bauwerk Boen Group generated a net turnover of CHF 285 million and employed around 1'800 people.

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